

**Benson & Case, LLP**

**TRUST PROTECTIONS SPECTRUM™**

NO PROTECTION

**“DEMAND”**

**“ASK”**

MAXIMUM PROTECTION

**W.P.**

MAKE AVAILABLE

PROTECTIVE

GENERATION SKIPPING TRUST

1

2

3

4

5

6

OUTRIGHT DISTRIBUTION  
free of trust

100%

STAGES

HYBRID

H, E, M\*  
GPA\*\*

H, E, M\*

POTENTIAL ADDITIONAL PROTECTIONS:

- 1) Divorce
- 2) Catastrophic Creditors
- 3) Catastrophic Illness

\*IRS APPROVED ASCERTAINABLE STANDARDS OF DISTRIBUTION FOR BENEFICIARIES” NEEDS = “H,E,M” (HEALTH, EDUCATION, MAINTENANCE)

\*\* GPA  
HOLDER HAS COMPLETE DISTRIBUTION CONTROL ON DEATH AND VALUE IS INCLUDED IN THE HOLDER’S ESTATE FOR FEDERAL TAX PURPOSES

**To Grandkids  
w/o  
F.E.T.**

- 1. Bloodline**
- 2. F.E.T. Planning**
- 3. State Inheritance Tax Planning**