



## Tab 1

### **Lifetime Support Solution™**

1. Evans Support Team at Benson & Case, LLP
2. Helper Hints™
3. Annual LifeSpan Family Reunion™
4. Client Update Program™
5. Update Teleconference Instructions
6. LifeSpan Amendment Process™
7. Lifespan Funding Process™
8. Bill & Mary Sample Asset Review Report™
9. Estate Planning Review Worksheet