

# Client Law School™

## Building a Foundation for Better Planning

Client Law School™ is a comprehensive, three hour program, that begins to teach you how to plan for and protect your family in the event you become disabled or die. We will share with you the secrets of how to avoid the pitfalls of poor planning and then discover a way to design an estate plan that works.

### *Who Should Attend?*

- ✓ I want to protect my loved ones' inheritance
- ✓ I have minor children or loved ones with special needs
- ✓ I want to minimize estate tax
- ✓ I have an existing plan over 3 years old
- ✓ I have no planning at all
- ✓ I don't know how much my attorney will charge to probate my estate or settle my trust in the event of disability or death
- ✓ I want to avoid court fees if I'm disabled
- ✓ I have a retirement plan or IRA and want to avoid unnecessary income taxes at death
- ✓ I am actively considering retirement options or am nearing age 70
- ✓ I have no idea what the payment options are on my pensions or annuities
- ✓ I'm concerned if I will outlive my money

### *What You Will Learn:*

- ✓ How you can have a plan that costs less and provides more protection and preservation of your property that you leave behind
- ✓ How to provide for minors or special needs
- ✓ How to control and avoid most of the costly, common estate planning mistakes
- ✓ How to make sure your tax planning *works*
- ✓ How to keep your plan up to date
- ✓ The real costs of estate planning
- ✓ Why many plans don't work
- ✓ How a disability can threaten your retirement strategy (and how to protect against it)
- ✓ How to properly title and own your property to achieve asset protection and preservation
- ✓ To teach your family important legal steps of how and what they will need to do if you become disabled or die

**Please see the backside for a calendar listing of all upcoming programs. This is an educational program and there is no charge, but reservations are required.**

(See reverse side for the complete 2010 schedule)

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James D. Evans, Attorney  
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PRESENTS:

**“THE TRUTH ABOUT ESTATE PLANNING™”  
2010 CLASS SCHEDULE**

<b>Date</b>	<b>Time</b>	<b>Class</b>	<b>Location</b>
Wednesday, January 13	4-7 PM	The Truth About Estate Planning™	Denver – LLC
Wednesday, February 10	5-8 PM	The Truth About Estate Planning™	Denver - LLC
Wednesday, March 10	4-7 PM	The Truth About Estate Planning™	Denver - LLC
Thursday, March 25	2-5 PM	The Truth About Estate Planning™	Denver – B&C
Tuesday, April 20	3-6 PM	The Truth About Estate Planning™	Denver – B&C
Wednesday, May 12	4-7 PM	The Truth About Estate Planning™	Denver – B&C
Wednesday, June 9	5-8 PM	The Truth About Estate Planning™	Denver – B&C
Tuesday, June 29	1-4 PM	The Truth About Estate Planning™	Denver – B&C
Wednesday, July 14	4 -7 PM	The Truth About Estate Planning™	Denver – B&C
Tuesday, August 17	5-8 PM	The Truth About Estate Planning™	Denver – B&C
Thursday, September 9	4-7 PM	The Truth About Estate Planning™	Denver – B&C
Wednesday, September 29	2-5 PM	The Truth About Estate Planning™	Denver – B&C
Wednesday, October 13	5-8 PM	The Truth About Estate Planning™	Denver – B&C
Wednesday, November 10	4-7 PM	The Truth About Estate Planning™	Denver – B&C
Thursday, December 9	2-5 PM	The Truth About Estate Planning™	Denver – B&C

**Class Locations:**

**LLC** = Lifespan Learning Center, 2170 S. Parker Rd. Suite 280 Denver, CO 80231-5748  
Parker Road at Warren Avenue- (one block north of the intersection of Parker and Illiff)

**B&C** = Benson & Case Offices, 1660 S. Albion Street, Denver, CO 80222

**TBD** = Classroom location to be determined and confirmed upon reservation.

**Reservations are required and seating is limited.  
RSVP to (303)757-8300 or email [kendra@bensoncase.com](mailto:kendra@bensoncase.com)**

Dates and locations subject to change.

Three hours Continuing Education available through the Colorado Division of Insurance, and the Certified Financial Planner Board of Standards.